

Extraordinary announcement about S&P rating of covered bonds issued by TakarékJelzálogbank

Takarék Mortgage Bank Co. Plc. (number and date of the incorporation: 01-10-043638, 18.03.1998, head office: H-1117 Budapest, Magyar Tudósok körútja 9. G. ép.) (hereinafter: „Issuer”, or “Bank”) informs its esteemed investors and other market participants that:

S&P Global Ratings (Madrid) announced on June 02, 2021 that it affirmed the „BBB” foreign and local currency ratings to TakarékJelzálogbank Co. Plc’s mortgage covered bond program and all outstanding covered bond issuances, and the stable outlook on the covered bond rating.

03 June 2021, Budapest

Takarék Mortgage Bank Co. Plc.