

**Announcement on the change of the settlement date
the partial buyback on the secondary market of covered mortgage bonds privately issued by the Takarék
Mortgage Bank Co. Plc. before maturity**

Takarék Mortgage Bank Co. Plc. informs its esteemed investors and partners, that due to technical problems the **settlement and cancellation date** of the previously announced partially repurchase of the Mortgage Bond series below issued privately in EUR denomination on the basis of the Act XXX of 1997 on Mortgage Loan Credit Institutions and on Mortgage Bonds (1997. évi XXX. törvény a jelzálog-hitelintézetéről és a jelzáloglevélről, Mortgage Act) **changed to 1st April 2021 from 31 March, 2021.**

Buyback	ISIN	Nominal value	Pieces before	Volume before (EUR)	Buyback Pieces	Buyback Volume (EUR)	Pieces after	Volume after (/EUR)	Denom
FJ22ZF01	HU0000651831	50.000	327	16.350.000	10	500.000	317	15.850.000	EUR

Pursuant to the Section 13 (3) of the Mortgage Act the repurchased Covered Mortgage Bond will be withdrawn from circulation, so that the remaining nominal value will bear interest at an unchanged interest rate.

The above mortgage bonds will be settled through KELER Central Securities Depository Zrt. **on April 1, 2021.**

March 31, 2021, Budapest

Takarék Mortgage Bank Co. Plc.