

**Announcement on the result of
the partial buyback on the secondary market of covered mortgage bonds privately issued by the Takarék
Mortgage Bank Co. Plc. before maturity**

Takarék Mortgage Bank Co. Plc. informs its esteemed investors and partners, that the Bank partially repurchased the Mortgage Bond series below in the table issued privately in EUR denomination on the basis of the Act XXX of 1997 on Mortgage Loan Credit Institutions and on Mortgage Bonds (1997. évi XXX. törvény a jelzálog-hitelintézettről és a jelzáloglevélről, Mortgage Act) with cancellation value date of 31 March, 2021.

Buyback	ISIN	Nominal value	Pieces before	Volume before (EUR)	Buyback Pieces	Buyback Volume (EUR)	Pieces after	Volume after (/EUR)	Denom
FJ22ZF01	HU0000651831	50.000	327	16.350.000	10	500.000	317	15.850.000	EUR

Pursuant to the Section 13 (3) of the Mortgage Act the repurchased Covered Mortgage Bond will be withdrawn from circulation, so that the remaining nominal value will bear interest at an unchanged interest rate.

The above mortgage bonds will be settled through KELER Central Securities Depository Zrt. on March 31, 2021.

March 29, 2021, Budapest

Takarék Mortgage Bank Co. Plc.