



**Information about the auction of TakarékJelzálogbank's TJ31NF01 CMB's dated on 24 March, 2021.**

The TakarékJelzálogbank Co. Plc. informs its investors, that the auction of the second tap of the TJ31NF01 CMB on 24 March, 2021 has successfully ended. The result of the auction is the following:

Code of the CMB:	<b>TJ31NF01</b>
ISIN-code:	HU0000653423
Type of the issue:	Second tap
Number of the current part of the series:	SR2
Time of the Auction:	24.03.2021.
Date of the financial settlement:	26.03.2021.
Maturity:	22.10.2031.
Total nominal value of CMB offered:	HUF 1,000,000,000
Total nominal value of valid bids:	HUF 6,525,000,000
Total nominal value of the present Issue:	HUF 1,499,980,000
Total nominal value of the Series issued until now:	HUF 2,999,980,000
Interest rate (%):	3.0 annually
Accrued interest (26.03.2021)(%):	0.2384
Maximum yield (%):	3.20
Average selling (netto) price(%):	98.5831
Average yield (%)	3.16

Budapest, 24 March 2021.

Takarék Mortgage Bank Co. Plc.