

Extraordinary announcement

FHB Mortgage Bank Co. Plc (registered seat: 1082 Budapest, Üllői út 48.; company registry number: 01-10-043638; hereinafter referred to as the “**Company**”) informs its investors, business partners, and the other capital and money markets participants, that the Company modified its binding market making agreement with Magyar Takarékszövetkezeti Bank Ltd. (registered seat: 1122 Budapest, Pethényi köz 10.; company registry number: 01-10-041206) in connection with the market making of the covered mortgage bonds and senior unsecured bonds issued by the Company as of February 1st 2018.

The obligatory daily time periods of the market making activity are between 9:00-10:30 and 13:30-15:00 concerning the covered mortgage bond and senior unsecured bond series listed on the Budapest Stock Exchange. The minimal volume is HUF 10 million, or ten million per series, with a 50 basis points yield margin in case of fix coupon securities and 100 basis points exchange margin in case of the floating coupon securities. The bid-offer yield differences relating to the applied purchasing and selling prices must not exceed 200 basis points on the second following trading day. The market making obligation covers the full maturity of covered mortgage bonds and senior unsecured bonds.

Budapest, 19 February 2018

FHB Mortgage Bank Co. Plc.