



Information about the auction of TakaréK Mortgage Bank's FJ23NF02 CMB's dated on 03 October, 2018.

The TakaréK Mortgage Bank Co. Plc. informs its investors, that the auction of the forth issue of the FJ23NF02 CMB on 03 October, 2018 has successfully ended. The result of the auction is the following:

Code of the CMB:	FJ23NF02
ISIN-code:	HU0000653134
Type of the issue:	Fourth tap
Number of the current part of the series:	SR 4
Time of the Auction:	03.10.2018.
Date of the financial settlement:	05.10.2018.
Maturity:	07.07.2023.
Total nominal value of CMB offered:	HUF 13,000,000,000
Total nominal value of valid bids:	HUF 13,020,000,000
Total nominal value of the present Issue:	HUF 12,500,000,000
Total nominal value of the Series issued until now:	HUF 40,584,000,000
Interest rate (%):	1.60 annually
Accrued interest (05.10.2018):	0.3945
Maximum yield(%):	2.99
Average selling (netto) price(%):	96.9222
Average yield (%):	2.29

Budapest, 03 October 2018.

Takarék Mortgage Bank Co. Plc.