



Information about the auction of Takarék Mortgage Bank's FJ23NF02 CMB's dated on 10 September, 2018.

The Takarék Mortgage Bank Co. Plc. informs its investors, that the auction of the third issue of the FJ23NF02 CMB on 10 September, 2018 has successfully ended. The result of the auction is the following:

Code of the CMB:	FJ23NF02
ISIN-code:	HU0000653134
Type of the issue:	Second tap
Number of the current part of the series:	SR 3
Time of the Auction:	10.09.2018.
Date of the financial settlement:	12.09.2018.
Maturity:	07.07.2023.
Total nominal value of CMB offered:	HUF 14,000,000,000
Total nominal value of valid bids:	HUF 17,317,000,000
Total nominal value of the present Issue:	HUF 13,700,000,000
Total nominal value of the Series issued until now:	HUF28,084,000,000
Interest rate (%):	1.60 annually
Accrued interest (12.09.2018):	0.2937
Maximum yield(%):	2.50
Average selling (netto) price(%):	97.7744
Average yield (%):	2.09

Budapest, 10 September 2017.

Takarék Mortgage Bank Co. Plc.