



Information about the auction of TakarékJelzálogbank's FJ23NF01 CMB's dated on 17 July, 2018.

The TakarékJelzálogbank Co. Plc. informs its investors, that the auction of the third tap of the FJ23NF01 CMB on 17 July, 2018 has successfully ended. The result of the auction is the following:

Code of the CMB:	FJ23NF01
ISIN-code:	HU0000653076
Type of the issue:	Third tap
Number of the current part of the series:	SR 3
Time of the Auction:	17.07.2018.
Date of the financial settlement:	19.07.2018.
Maturity:	10.01.2023.
Minimal nominal value:	HUF 100,000,000
Total nominal value of CMB offered:	HUF 4,000,000,000
Number of valid bids:	HUF 8,905,000,000
Total nominal value of the present Issue:	HUF 3,999,990,000
Total nominal value of the Series issued until now:	HUF 11,949,990,000
Interest rate (%):	1.45 annually
Accrued interest (19.07.2018)(%):	0.5323
Maximum yield (%):	2.79
Average selling (netto) price(%):	96.4217
Average yield (%)	2.30

Budapest, 17 July 2018.

TakarékJelzálogbank Co. Plc.