

Takarék Mortgage Bank Co. Plc.'s Buyback

Takarék Mortgage Bank Co. Plc. informs its investors and partners, that the Bank partially repurchased the Mortgage Bond series below in the table with cancellation value date of 6 December, 2018.

Buyback	ISIN	Pieces before	Volume before (HUF)	Buyback Pieces	Buyback Volume (HUF)	Pieces after	Volume after (HUF)	Denom
FJ20NV03	HU0000653027	530.000	5.300.000.000	470.000	4.700.000.000	60.000	600.000.000	HUF
FJ20NF02	HU0000653043	415.000	4.150.000.000	352.640	3.526.400.000	62.360	623.600.000	HUF
FJ23NF02	HU0000653134	4.058.400	40.584.000.000	1.200.000	12.000.000.000	2.858.400	28.584.000.000	HUF

Pursuant to the Section 13 (3) of Act XXX of 1997 on Mortgage Loan Credit Institutions and on Mortgage Bonds (1997. évi XXX. törvény a jelzálog-hitelintézetéről és a jelzáloglevélről) the Covered Mortgage Bond which is repurchased by the Issuer will forthwith be cancelled on 6th December, 2018.

December 4, 2018, Budapest

Takarék Mortgage Bank Co. Plc.