



FHB Mortgage Bank Co. Plc.

Information about the auction of FHB's CMB's dated on 6 February, 2017.

The FHB Mortgage Bank Co. Plc. informs its investors, that the auction of the first issue of the No. FJ20NV02 CMB on 6 February, 2017 has successfully ended. The result of the auction is the following:

FHB Code of the CMB:	FJ20NV02
ISIN-code:	HU0000652953
Type of the issue:	First issue
Number of the current part of the series:	SR 1
Time of the Auction:	06.02.2017.
Date of the financial settlement:	08.02.2017.
Maturity:	10.01.2020.
Total nominal value of CMB offered:	Min. HUF 100,000,000
Number of valid bids:	20,250,000,000 HUF
Total nominal value of the present Issue:	17,099,960,000 HUF
Total nominal value of the Series issued until now:	17,099,960,000 HUF
Interest rate (%):	Variable, in the first interest period: 0.99% annually
Accrued interest (08.02.2017):	0%
Minimum price (net) (%):	100,0000
Average selling (net) price(%):	100,0001

Budapest, 6 February 2017.

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