

FHB Mortgage Bank Co. Plc.'s Buybacks

The FHB Mortgage Bank Co. Plc. informs its investors and partners, that the Bank partially repurchased the Bond series below in the table with cancellation value date of 28 June, 2012.

Buyback	ISIN	Pieces before	Volume before	Buyback Pieces	Buyback Volume	Pieces after	Volume after	Denom.
28.06.2012								
FK14ZV01	HU0000344130	750	15 000 000 000	500	10 000 000 000	250	5 000 000 000	HUF

The Bond which is repurchased by the Issuer will forthwith be cancelled on 28th June, 2012.

26 June, 2012 Budapest

FHB Mortgage Bank Co. Plc.