

FHB Mortgage Bank Co. Plc.'s Buybacks

The FHB Mortgage Bank Co. Plc. informs its investors and partners, that the Bank partially repurchased the series listed Covered Mortgage Bonds and senior unsecured bonds below in the table with the value date of 14 November, 2011.

Buyback	ISIN	pieces before	Volume before	pieces	BB volume	pieces after	volume after	Denom.
2011.11.14								
FJ15ZF02	HU0000651369	1 000	50 000 000	20	1 000 000	980	49 000 000	EUR
FJ13NF03	HU0000650593	928 010	9 280 100 000	100 000	1 000 000 000	828 010	8 280 100 000	HUF
FK13NS01	HU0000347604	75 000	750 000 000	35 000	350 000 000	40 000	400 000 000	HUF
FK12NI01	HU0000345558	530 000	5 300 000 000	44 000	440 000 000	486 000	4 860 000 000	HUF
FJ14ZV02	XS0381118503	1 300	65 000 000	50	2 500 000	1 250	62 500 000	EUR

Pursuant to the Section 13 (3) of Act XXX of 1997 on Mortgage Loan Credit Institutions and on Mortgage Bonds (*1997. évi XXX. törvény a jelzálog-hitelintézettről és a jelzáloglevélről*) all Covered Mortgage Bonds which are repurchased by the Issuer will forthwith be cancelled.

10 November, 2011 Budapest

FHB Mortgage Bank Co. Plc.