



FHB Mortgage Bank Co. Plc.

Update of FHB Mortgage Bank Co. Plc's EMTN Programme

The Commission de Surveillance du Secteur Financier (CSSF) approved the Base Prospectus (dated 15. May 2013) relating to FHB Mortgage Bank Co. Plc. Hungary EUR 3,000,000,000 Euro Mortgage Securities and Euro Medium Term Note Programme for the Issuance of Hungarian Mortgage Bonds and Mortgage Notes (jelzáloglevelek) and Notes. CSSF File No: C-13877, date: 15. May 2013. The Base Prospectus will be available on website of the Issuer: (www.fhb.hu), of the Budapest Stock Exchange: (www.bse.hu), of the Luxembourg Stock Exchange: (www.bourse.lu).

16 May 2013, Budapest