



FHB Mortgage Bank Co. Plc.

FHB's Supplement No. 1 to the Base Prospectus

Supplement **No. 1** to the Base Prospectus (dated May 15, 2013) relating to FHB Mortgage Bank Co. Plc. Hungary EUR 3,000,000,000 Euro Mortgage Bond and Mortgage Notes and Medium Term Note Programme for the Issuance of Hungarian Mortgage Securities and Notes approved by the Commission de Surveillance du Secteur Financier (CSSF) on May 15, 2013. CSSF File No: C-13877, dated May 15, 2013. The Supplement **No.1** to Base Prospectus approved by the CSSF on **May 24, 2013**. CSSF File **No: C-14137** will be available on website of the Luxembourg Stock Exchange: (www.bourse.lu), Budapest Stock Exchange: (www.bse.hu) and of the Issuer (www.fhb.hu).

Budapest, May 27, 2013.