



Takarék Mortgage Bank Co. Plc.

Information about the auction of Takarék Mortgage Bank's FJ28NF01 CMB's dated on 17 October, 2018.

Takarék Mortgage Bank Co. Plc. informs its investors, that the auction of the third tap of the FJ28NF01 CMB on 17 October, 2018 has successfully ended. The result of the auction is the following:

FHB Code of the CMB:	FJ28NF01
ISIN-code:	HU0000653142
Type of the issue:	Third tap
Number of the current part of the series:	SR3
Time of the Auction:	17.10.2018.
Date of the financial settlement:	19.10.2018.
Maturity:	22.10.2028.
Minimal nominal value:	Minimum HUF 100,000,000
Total nominal value of CMB offered:	HUF 11,500,000,000
Total nominal of valid bids:	HUF 15,750,000,000
Total nominal value of the present Issue:	HUF 12,750,000,000
Total nominal value of the Series issued until now:	HUF 29,150,000,000
Interest rate (%):	2.60 annually
Accrued interest (19.10.2018):	0.0000 (ex-coupon)
Maximum yield (%):	4.41
Average selling (netto) price(%):	88.9946
Average yield (%):	3.95

Budapest, 17 October 2018.

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