



Information about the auction of TakarékJelzálogbank's FJ23NF01 CMB's dated on 27 August, 2018.

The TakarékJelzálogbank Co. Plc. informs its investors, that the auction of the fourth tap of the FJ23NF01 CMB on 27 August, 2018 has successfully ended. The result of the auction is the following:

Code of the CMB:	FJ23NF01
ISIN-code:	HU0000653076
Type of the issue:	Fourth tap
Number of the current part of the series:	SR 4
Time of the Auction:	27.08.2018.
Date of the financial settlement:	29.08.2018.
Maturity:	10.01.2023.
Minimal nominal value:	HUF 100,000,000
Total nominal value of CMB offered:	HUF 6,000,000,000
Total nominal value of valid bids:	HUF 10,320,000,000
Total nominal value of the present Issue:	HUF 6,500,000,000
Total nominal value of the Series issued until now:	HUF 18,449,990,000
Interest rate (%):	1.45 annually
Accrued interest (29.08.2018)(%):	0.6952
Maximum yield (%):	2.45
Average selling (netto) price(%):	97.6000
Average yield (%)	2.03

Budapest, 27 August 2018.

TakarékJelzálogbank Co. Plc.