



FHB Mortgage Bank Co. Plc.

Information about the auction of FHB's FJ20NV04 CMB's dated on 10 May, 2017.

The FHB Mortgage Bank Co. Plc. informs its investors, that the auction of the first issue of the FJ20NV04 CMB on 10 May, 2017 has successfully ended. The result of the auction is the following:

FHB Code of the CMB:	FJ20NV04
ISIN-code:	HU0000653035
Type of the issue:	First issue
Number of the current part of the series:	SR 1
Time of the Auction:	10.05.2017.
Date of the financial settlement:	12.05.2017.
Maturity:	12.05.2020.
Total nominal value of CMB offered:	Min. HUF 100,000,000
Number of valid bids:	2,400,000,000 HUF
Total nominal value of the present Issue:	1,500,000,000 HUF
Total nominal value of the Series issued until now:	1,500,000,000 HUF
Interest rate (%):	Variable, in the first interest period: 0.52 annually
Accrued interest (12.05.2017):	0
Minimum price (net) (%):	99.3500
Average selling (net) price (%):	99.4520

Budapest, 10 May 2017.

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