

Extraordinary announcement about S&P rating of covered bonds issued by Takarék Mortgage Bank

The Takarék Mortgage Bank Co. Plc. (number and date of the incorporation: 01-10-043638, 18.03.1998, head office: H-1082 Budapest, Üllői út 48.) (hereinafter: „Issuer”, or “Bank”) informs its esteemed investors that:

The S&P Global Ratings/ Madrid assigned „BBB” foreign and local currency ratings to Takarék Mortgage Bank Co. Plc's mortgage covered bond program and all outstanding covered bond issuances on 28. March 2019. The outlook on the covered bond ratings is stable.

28 March 2019 Budapest

Takarék Mortgage Bank Co. Plc.