

Extraordinary announcement

FHB Mortgage Bank Co Plc. (company registration number: 01-10-043638; registered seat: 1082 Budapest, Üllői út 48.; hereinafter: "FHB Plc") hereby informs the public on the following:

On 21st June 2016 Moody's Investor Service announced that it placed under review for downgrade FHB Mortgage Bank Co. Plc. baseline assessment (BCA/adjusted BCA of caa2, long-term deposit ratings of Caa1 and long term Counterparty Risk (CR) Assessment of B2(cr). The FHB's short term Not-Prime deposit ratings and Not-Prime (cr) CR Assessment were not affected.

Budapest, 21 June, 2016

FHB Mortgage Bank Co Plc.