

Extraordinary announcement

FHB Mortgage Bank Co Plc. (company registration number: 01-10-043638; registered seat: 1082 Budapest, Üllői út 48.; hereinafter: "FHB Plc") hereby informs the public on the following:

On 4th October 2011 Moody's Investor Service announced that it has placed on review for downgrade the standalone bank financial strength rating of D and the local and foreign currency long terms deposit rating of Ba1 of the FHB Mortgage Bank Co. Plc.

Budapest, 5 October, 2011

FHB Mortgage Bank Co. Plc.